

<b>IHSG</b>	<b>7,284</b>
Change (%)	<b>-0.91%</b>
Net foreign buy (B)	<b>764.71 B</b>
Support	<b>7250</b>
Resistance	<b>7300</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,297	
IDXCYCLIC.JK	835	
IDXENERGY.JK	2,170	
IDXFINANCE.JK	1,493	
IDXHEALTH.JK	1,329	
IDXNONCYC.JK	713	
IDXINDUST.JK	1,101	
IDXINFRA.JK	1,556	
IDXPROPERT.JK	717	
IDXTECHNO.JK	4,353	
IDXTRANS.JK	1,680	

Commodities	Last	Change %
Crude Oil Feb 24	70.9	<b>0.18%</b>
Brent Crude Oil	76.2	<b>0.11%</b>
Gold Feb 24	2040.5	<b>0.34%</b>
Copper Mar 24	3.8	<b>0.43%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	37,683	<b>0.58%</b>
S&P 500	4,764	<b>1.41%</b>
NASDAQ Composite	14,844	<b>2.20%</b>
FTSE 100	7,694	<b>0.06%</b>
DAX PERFORMANCE-INDEX	16,716	<b>0.74%</b>
SSE Composite Index	2,888	<b>-1.42%</b>
HANG SENG INDEX	16,224	<b>-1.88%</b>
Nikkei 225	33,953	<b>1.73%</b>

Indikator	Tingkat
GDP Growth Rate	<b>1.6</b> percent
GDP Annual Growth Rate	<b>4.94</b> percent
Unemployment Rate	<b>5.32</b> percent
Inflation Rate	<b>2.61</b> percent
Inflation Rate MoM	<b>0.41</b> percent
Interest Rate	<b>6</b> percent
Balance of Trade	<b>2412</b> USD Million
Current Account	<b>-860</b> USD Million
Current Account to GDP	<b>1</b> percent of GDP
Government Debt to GDP	<b>39.9</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>15.65</b> points
Manufacturing PMI	<b>52.2</b> points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- BTN Usul Skema KPR 35 Tahun Menggunakan Suku Bunga Berjenjang
- Jual 7,81 Juta Saham Hasil Buyback, Bank CIMB Niaga (BNGA) Raup Dana Rp13,3 Miliar
- Pemerintah Memangkas Kuota Subsidi Motor Listrik 2024
- Momentum Nataru 2024 Trafik Data XL Axiata (EXCL) Melonjak 19%
- CUAN Prajogo Pangestu Akuisisi 342,9 Juta Saham PTRO di Bawah Harga Pasar

NEWS MARKET
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Pada hari ini, Bank Indonesia (BI) akan merilis indeks keyakinan konsumen (IKK) Indonesia periode Desember 2023. IKK diproyeksi akan ke angka 124 dibandingkan capaian pada November di posisi 123,6. Peningkatan IKK pada Desember kemungkinan besar karena ada peningkatan daya beli masyarakat lantaran seasonality natal dan tahun baru (nataru). Sebagai catatan, nilai IKK secara nasional masih menunjukkan angka di atas 100 yang berarti keyakinan konsumen masih optimis. Pada November 2023, IKK RI turun menjadi 23,6 dibandingkan sebulan sebelumnya yang tercatat di 124,3. IKK Indonesia memang tercatat masih berada di zona optimis. Akan tetapi terjadi penurunan terhadap sejumlah faktor pembentuk. Keyakinan konsumen dalam pembelian durable goods atau barang jangka lama menurun terutama pada responden dengan tingkat pengeluaran Rp 1-2 juta. Dilihat dari kelompok usia, penurunan Indeks Pembelian Durable Goods terdapat terjadi pada kelompok usia di atas 60 tahun. Indonesia menggantungkan 53% ekonominya dari pergerakan konsumsi sehingga laju IKK menjadi penting karena mencerminkan gerak konsumsi ke depan. Perusahaan consumer goods akan sangat ditentukan oleh laju konsumsi masyarakat, termasuk PT Unilever Indonesia (UNVR), PT Mayora Indah (MYOR), dan Indofood Group.

Pada Selasa malam hari ini waktu Indonesia, data neraca dagang dari Negeri Paman Sam untuk periode November 2023 akan dirilis. Neraca perdagangan AS pada November 2023 diproyeksi akan mengalami defisit lebih besar mencapai US\$ 65 miliar, dibandingkan defisit bulan sebelumnya sebesar US\$ 64,3 miliar. Walaupun data yang keluar cenderung laggard, akan tetapi proyeksi pelebaran defisit neraca dagang ini menunjukkan semakin terkontraksinya perdagangan ekspor dan impor di AS. Melansir dari Trading Economics, ekspor AS pada November akan menyusut ke US\$ 252,8 miliar dibandingkan bulan sebelumnya sebesar US\$ 258,8 miliar. Sementara impor akan menyusut jadi US\$ 317,6 miliar dibandingkan satu bulan sebelumnya sebesar US\$ 323 miliar. Bagi Indonesia, AS merupakan negara kedua terbesar yang menyumbang ekspor terbesar setelah China. Sehingga, perkembangan neraca dagang Negeri Paman Sam ini patut dicermati karena akan mempengaruhi perdagangan ekspor-impor Tanah Air.

Konferensi pers RDK OJK. Rapat Dewan Komisiner (RDK) Otoritas Jasa Keuangan (OJK) akan menggelar konferensi pers bulanan edisi Desember 2023. Akan hadir dalam konferensi pers Ketua DK OJK Mahendra Siregar dan DK lainnya.

Mengingat ini RDK Desember maka menarik disimak melihat review perkembangan industri keuangan sepanjang 2023 termasuk perkembangan kredit perbankan, pasar modal, asuransi, dan pembiayaan. Menarik ditunggu apakah OJK akan mengeluarkan kebijakan baru untuk 2024 serta outlook OJK mengenai industri keuangan ke depan.

Harga Minyak, Gas, dan Batu Bara Jeblok Harga energi kembali ambruk pada perdagangan kemarin, mulai dari minyak, gas, hingga batu bara. Harga jatuh karena melemahnya permintaan global, tingginya pasokan, serta kebijakan pemangkasan harga minyak oleh Arab Saudi. Pada perdagangan Senin (8/1/2024), harga minyak Brent jatuh 3,3% menjadi US\$ 76,19 per barel sementara WTI jeblok 4,3% ke US\$ 70,63 per barel. Harga batu bara juga melemah 0,6% ke US\$ 129,75 per ton dan harga gas alam Eropa jeblok 8,6%. Harga minyak ambruk setelah raksasa Arab Saudi, Saudi Aramco, memangkas harga minyak ke konsumen Asia sebesar US\$ 2 per barel. Pemangkasan ini dilakukan karena terus melemahnya permintaan, terutama dari China. Melemahnya harga komoditas energi akan menekan banyak emiten berbasis energi mulai dari PT Indika Energy (INDY), PT Medco Energi Internasional (MEDC), PT Adaro Energy Indonesia (ADRO), hingga PT Elnusa (ELSA).

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	3,890	Speculative Buy	3,960	4,080	3,770	Dojo, Golden Cross MA200, entry level: 3780-3890
PWON	444	Speculative Buy	452	466	430	Huge Volume Accumulation, entry level: 432-444
BSDE	1,095	Speculative Buy	1,115	1,145	1,060	Huge Volume Accumulation, entry level: 1070-1095
MEDC	1,220	Sell on Strength	1,240	1,280	1,180	Consolidation
BBCA	9,575	Sell on Strength	9,750	10,050	9,275	Bullish Continuation, Northern Star

# LQ45 TECHNICAL VIEW



Tuesday, January 9, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	715	725	735	750	765	ACES	-2.00%	16	2.1%	73%	426	▼	890	-17%
ADRO	2,390	2,410	2,440	2,470	2,510	ADRO	0.00%	3	2.5%	21%	2,010	▼	3,260	-25%
AKRA	1,510	1,530	1,550	1,575	1,600	AKRA	-0.96%	12	5.1%	29%	1,200	▼	1,670	-7%
AMRT	2,770	2,780	2,800	2,810	2,830	AMRT	0.36%	35	-4.4%	11%	2,530	▼	3,150	-11%
ANTM	1,610	1,630	1,650	1,690	1,730	ANTM	-1.49%	10	-3.2%	4%	1,580	▼	2,390	-31%
ARTO	2,970	3,000	3,030	3,090	3,150	ARTO	-1.94%	1,638	4.5%	98%	1,530	▼	3,860	-22%
ASII	5,475	5,525	5,575	5,650	5,725	ASII	-0.89%	7	-1.3%	7%	5,200	▼	7,000	-20%
BBCA	9,400	9,475	9,575	9,625	9,700	BBCA	0.00%	24	1.9%	20%	8,000	▼	9,625	-1%
BBNI	5,475	5,525	5,575	5,625	5,675	BBNI	0.00%	10	3.7%	32%	4,213	▼	5,750	-3%
BBRI	5,500	5,550	5,625	5,725	5,850	BBRI	-2.17%	15	-1.7%	29%	4,360	▼	5,850	-4%
BBTN	1,260	1,275	1,285	1,310	1,330	BBTN	-0.77%	6	2.8%	12%	1,150	▼	1,425	-10%
BMRI	6,225	6,300	6,400	6,525	6,675	BMRI	-0.39%	10	5.8%	44%	4,450	▼	6,600	-3%
BRIS	1,835	1,880	1,925	1,990	2,050	BRIS	1.32%	17	10.6%	50%	1,285	▼	2,010	-4%
BRPT	1,270	1,295	1,320	1,360	1,400	BRPT	-2.22%	294	-0.8%	86%	710	▼	1,950	-32%
BUKA	198	200	202	204	206	BUKA	-0.98%	#N/A	-6.5%	5%	193	▼	306	-34%
CPIN	4,880	4,900	4,920	4,940	4,960	CPIN	-0.61%	33	-2.1%	14%	4,330	▼	6,275	-22%
EMTK	545	550	555	565	575	EMTK	-1.77%	#N/A	-5.9%	14%	486	▼	1,185	-53%
ESSA	545	560	575	585	595	ESSA	0.88%	15	8.5%	20%	480	▼	1,130	-49%
EXCL	2,060	2,080	2,110	2,140	2,180	EXCL	0.48%	24	5.5%	24%	1,695	▼	2,560	-18%
GGRM	20,225	20,425	20,625	20,950	21,275	GGRM	-1.32%	7	1.5%	23%	16,725	▼	30,050	-31%
GOTO	84	85	86	87	88	GOTO	0.00%	#N/A	0.0%	59%	54	▼	147	-41%
HRUM	1,350	1,365	1,380	1,400	1,420	HRUM	0.36%	7	3.4%	15%	1,205	▼	1,945	-29%
ICBP	10,500	10,600	10,750	10,850	11,000	ICBP	0.23%	15	1.7%	16%	9,275	▼	11,925	-10%
INCO	4,240	4,270	4,280	4,340	4,380	INCO	-0.70%	11	-0.7%	7%	4,010	▼	7,750	-45%
INDF	6,325	6,350	6,400	6,450	6,525	INDF	-0.78%	6	-0.8%	6%	6,050	▼	7,550	-15%
INDY	1,505	1,530	1,545	1,595	1,635	INDY	-2.22%	3	7.7%	14%	1,355	▼	2,800	-45%
INKP	7,900	8,000	8,125	8,325	8,550	INKP	-2.99%	5	-2.4%	20%	6,775	▼	11,850	-31%
INTP	9,125	9,175	9,225	9,275	9,325	INTP	0.00%	15	-1.9%	2%	9,025	▼	11,850	-22%
ITMG	26,550	26,850	27,100	27,425	27,700	ITMG	1.21%	3	5.7%	22%	22,125	▼	41,500	-35%
KLBF	1,535	1,560	1,590	1,605	1,625	KLBF	0.63%	25	-1.2%	3%	1,550	▼	2,360	-33%
MAPI	1,750	1,760	1,775	1,795	1,820	MAPI	-1.11%	14	-0.8%	49%	1,195	▼	2,070	-14%
MDKA	2,520	2,610	2,710	2,850	3,000	MDKA	-3.56%	#N/A	0.4%	32%	2,060	▼	4,950	-45%
MEDC	1,160	1,190	1,220	1,260	1,300	MEDC	2.95%	5	5.6%	45%	840	▼	1,705	-28%
PGAS	1,120	1,130	1,135	1,155	1,170	PGAS	-2.16%	8	0.4%	7%	1,060	▼	1,650	-31%
PTBA	2,580	2,610	2,630	2,670	2,700	PTBA	-1.13%	5	7.8%	14%	2,300	▼	4,200	-37%
SCMA	150	153	155	157	158	SCMA	0.65%	39	-8.8%	17%	132	▼	242	-36%
SIDO	510	515	520	525	530	SIDO	0.00%	16	-1.0%	9%	478	▼	915	-43%
SMGR	6,150	6,200	6,250	6,325	6,400	SMGR	-1.96%	17	-2.3%	11%	5,625	▼	7,775	-20%
SRTG	1,620	1,635	1,655	1,680	1,710	SRTG	-0.60%	#N/A	0.9%	18%	1,405	▼	2,510	-34%
TBIG	2,150	2,160	2,180	2,180	2,190	TBIG	0.46%	32	4.3%	22%	1,780	▼	2,300	-5%
TLKM	3,830	3,860	3,890	3,920	3,950	TLKM	0.00%	16	-1.5%	15%	3,390	▼	4,500	-14%
TOWR	955	965	975	990	1,005	TOWR	-2.01%	15	-1.5%	19%	820	▼	1,170	-17%
TPIA	4,850	5,050	5,275	5,625	6,000	TPIA	-7.86%	#N/A	0.5%	164%	1,995	▼	6,125	-14%
UNTR	22,675	22,875	23,025	23,400	23,725	UNTR	-0.97%	4	1.8%	10%	20,925	▼	31,700	-27%
UNVR	3,410	3,450	3,480	3,540	3,590	UNVR	-1.14%	27	-1.4%	5%	3,330	▼	5,050	-31%

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Tuesday, January 9, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	1,925	1.32%	17		10.63%	1,925	50%	1,285	▼	2,010	-4%
ESSA	575	0.88%	15		8.49%	575	20%	480	▼	1,130	-49%
PTBA	2,630	-1.13%	5		7.79%	2,630	14%	2,300	▼	4,200	-37%
INDY	1,545	-2.22%	3		7.67%	1,545	14%	1,355	▼	2,800	-45%
BMRI	6,400	-0.39%	10		5.79%	6,400	44%	4,450	▼	6,600	-3%
ITMG	27,100	1.21%	3		5.65%	27,100	22%	22,125	▼	41,500	-35%
MEDC	1,220	2.95%	5		5.63%	1,220	45%	840	▼	1,705	-28%
EXCL	2,110	0.48%	24		5.50%	2,110	24%	1,695	▼	2,560	-18%
AKRA	1,550	-0.96%	12		5.08%	1,550	29%	1,200	▼	1,670	-7%
ARTO	3,030	-1.94%	1,638		4.48%	3,030	98%	1,530	▼	3,860	-22%
TBIG	2,180	0.46%	32		4.31%	2,180	22%	1,780	▼	2,300	-5%
BBNI	5,575	0.00%	10		3.72%	5,575	32%	4,213	▼	5,750	-3%
HRUM	1,380	0.36%	7		3.37%	1,380	15%	1,205	▼	1,945	-29%
BBTN	1,285	-0.77%	6		2.80%	1,285	12%	1,150	▼	1,425	-10%
ADRO	2,440	0.00%	3		2.52%	2,440	21%	2,010	▼	3,260	-25%
ACES	735	-2.00%	16		2.08%	735	73%	426	▼	890	-17%
BBCA	9,575	0.00%	24		1.86%	9,575	20%	8,000	▼	9,625	-1%
UNTR	23,025	-0.97%	4		1.77%	23,025	10%	20,925	▼	31,700	-27%
ICBP	10,750	0.23%	15		1.65%	10,750	16%	9,275	▼	11,925	-10%
GGRM	20,625	-1.32%	7		1.48%	20,625	23%	16,725	▼	30,050	-31%
SRTG	1,655	-0.60%	#N/A		0.91%	1,655	18%	1,405	▼	2,510	-34%
TPIA	5,275	-7.86%	#N/A		0.48%	5,275	164%	1,995	▼	6,125	-14%
PGAS	1,135	-2.16%	8		0.44%	1,135	7%	1,060	▼	1,650	-31%
MDKA	2,710	-3.56%	#N/A		0.37%	2,710	32%	2,060	▼	4,950	-45%
GOTO	86	0.00%	#N/A		0.00%	86	59%	54	▼	147	-41%
INCO	4,280	-0.70%	11		-0.70%	4,280	7%	4,010	▼	7,750	-45%
BRPT	1,320	-2.22%	294		-0.75%	1,320	86%	710	▼	1,950	-32%
INDF	6,400	-0.78%	6		-0.78%	6,400	6%	6,050	▼	7,550	-15%
MAPI	1,775	-1.11%	14		-0.84%	1,775	49%	1,195	▼	2,070	-14%
SIDO	520	0.00%	16		-0.95%	520	9%	478	▼	915	-43%
KLBF	1,590	0.63%	25		-1.24%	1,590	3%	1,550	▼	2,360	-33%
ASII	5,575	-0.89%	7		-1.33%	5,575	7%	5,200	▼	7,000	-20%
UNVR	3,480	-1.14%	27		-1.42%	3,480	5%	3,330	▼	5,050	-31%
TOWR	975	-2.01%	15		-1.52%	975	19%	820	▼	1,170	-17%
TLKM	3,890	0.00%	16		-1.52%	3,890	15%	3,390	▼	4,500	-14%
BBRI	5,625	-2.17%	15		-1.75%	5,625	29%	4,360	▼	5,850	-4%
INTP	9,225	0.00%	15		-1.86%	9,225	2%	9,025	▼	11,850	-22%
CPIN	4,920	-0.61%	33		-2.09%	4,920	14%	4,330	▼	6,275	-22%
SMGR	6,250	-1.96%	17		-2.34%	6,250	11%	5,625	▼	7,775	-20%
INKP	8,125	-2.99%	5		-2.40%	8,125	20%	6,775	▼	11,850	-31%
ANTM	1,650	-1.49%	10		-3.23%	1,650	4%	1,580	▼	2,390	-31%
AMRT	2,800	0.36%	35		-4.44%	2,800	11%	2,530	▼	3,150	-11%
EMTK	555	-1.77%	#N/A		-5.93%	555	14%	486	▼	1,185	-53%
BUKA	202	-0.98%	#N/A		-6.48%	202	5%	193	▼	306	-34%
SCMA	155	0.65%	39		-8.82%	155	17%	132	▼	242	-36%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Tuesday, January 9, 2024

260

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BMRI	6,400	-0.39%	10	BMRI		5.79%		BMRI	6,400	44%	4,450	6,600	-3%
2 BBNI	5,575	0.00%	10	BBNI		3.72%		BBNI	5,575	32%	4,213	5,750	-3%
3 ADRO	2,440	0.00%	3	ADRO		2.52%		ADRO	2,440	21%	2,010	3,260	-25%
4 BBKA	9,575	0.00%	24	BBKA		1.86%		BBKA	9,575	20%	8,000	9,625	-1%
5 UNTR	23,025	-0.97%	4	UNTR		1.77%		UNTR	23,025	10%	20,925	31,700	-27%
6 ICBP	10,750	0.23%	15	ICBP		1.65%		ICBP	10,750	16%	9,275	11,925	-10%
7 MDKA	2,710	-3.56%	#N/A	MDKA		0.37%		MDKA	2,710	32%	2,060	4,950	-45%
8 AMMN	6,550	1.16%	93	AMMN		0.00%		AMMN	6,550	285%	1,700	8,350	-22%
9 GOTO	86	0.00%	#N/A	GOTO		0.00%		GOTO	86	59%	54	147	-41%
10 BRPT	1,320	-2.22%	294	BRPT		-0.75%		BRPT	1,320	86%	710	1,950	-32%
11 INDF	6,400	-0.78%	6	INDF		-0.78%		INDF	6,400	6%	6,050	7,550	-15%
12 KLBF	1,590	0.63%	25	KLBF		-1.24%		KLBF	1,590	3%	1,550	2,360	-33%
13 ASII	5,575	-0.89%	7	ASII		-1.33%		ASII	5,575	7%	5,200	7,000	-20%
14 UNVR	3,480	-1.14%	27	UNVR		-1.42%		UNVR	3,480	5%	3,330	5,050	-31%
15 TOWR	975	-2.01%	15	TOWR		-1.52%		TOWR	975	19%	820	1,170	-17%
16 TLKM	3,890	0.00%	16	TLKM		-1.52%		TLKM	3,890	15%	3,390	4,500	-14%
17 BBRI	5,625	-2.17%	15	BBRI		-1.75%		BBRI	5,625	29%	4,360	5,850	-4%
18 CPIN	4,920	-0.61%	33	CPIN		-2.09%		CPIN	4,920	14%	4,330	6,275	-22%
19 SMGR	6,250	-1.96%	17	SMGR		-2.34%		SMGR	6,250	11%	5,625	7,775	-20%
20 INKP	8,125	-2.99%	5	INKP		-2.40%		INKP	8,125	20%	6,775	11,850	-31%
21 ANTM	1,650	-1.49%	10	ANTM		-3.23%		ANTM	1,650	4%	1,580	2,390	-31%
22 AMRT	2,800	0.36%	35	AMRT		-4.44%		AMRT	2,800	11%	2,530	3,150	-11%

## Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

## Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

## MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

### INDONESIA

- MSCI Global Standard Indexes List  
 Additions : AMMN  
 Deletions : INCO

- MSCI Small Cap Indexes List  
 Additions : ARTO, EMTK  
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

### NEXT

February 2024 Index Review  
 o Announcement date: February 12, 2024  
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Tuesday, January 9, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ENRG	250	0.00%	6		13.64%	ENRG	250	30%	193	308	-19%
SMDR	356	-0.56%	3		11.25%	SMDR	356	27%	280	490	-27%
BRIS	1,925	1.32%	17		10.63%	BRIS	1,925	50%	1,285	2,010	-4%
ASSA	870	1.75%	38		10.13%	ASSA	870	28%	680	1,420	-39%
ESSA	575	0.88%	15		8.49%	ESSA	575	20%	480	1,130	-49%
PTBA	2,630	-1.13%	5		7.79%	PTBA	2,630	14%	2,300	4,200	-37%
INDY	1,545	-2.22%	3		7.67%	INDY	1,545	14%	1,355	2,800	-45%
DOID	378	0.53%	6		7.39%	DOID	378	43%	264	570	-34%
BMRI	6,400	-0.39%	10		5.79%	BMRI	6,400	44%	4,450	6,600	-3%
ITMG	27,100	1.21%	3		5.65%	ITMG	27,100	22%	22,125	41,500	-35%
MEDC	1,220	2.95%	5		5.63%	MEDC	1,220	45%	840	1,705	-28%
PTPP	452	0.89%	8		5.61%	PTPP	452	8%	418	835	-46%
EXCL	2,110	0.48%	24		5.50%	EXCL	2,110	24%	1,695	2,560	-18%
AKRA	1,550	-0.96%	12		5.08%	AKRA	1,550	29%	1,200	1,670	-7%
CTRA	1,225	2.94%	15		4.70%	CTRA	1,225	41%	870	1,230	0%
ARTO	3,030	-1.94%	1,638		4.48%	ARTO	3,030	98%	1,530	3,860	-22%
SMRA	600	2.56%	10		4.35%	SMRA	600	20%	498	740	-19%
TBIG	2,180	0.46%	32		4.31%	TBIG	2,180	22%	1,780	2,300	-5%
BBNI	5,575	0.00%	10		3.72%	BBNI	5,575	32%	4,213	5,750	-3%
HRUM	1,380	0.36%	7		3.37%	HRUM	1,380	15%	1,205	1,945	-29%
BBTN	1,285	-0.77%	6		2.80%	BBTN	1,285	12%	1,150	1,425	-10%
ELSA	398	-1.00%	6		2.58%	ELSA	398	36%	292	460	-13%
ADRO	2,440	0.00%	3		2.52%	ADRO	2,440	21%	2,010	3,260	-25%
MPMX	1,075	0.00%	7		2.38%	MPMX	1,075	11%	970	1,360	-21%
ACES	735	-2.00%	16		2.08%	ACES	735	73%	426	890	-17%
BBCA	9,575	0.00%	24		1.86%	BBCA	9,575	20%	8,000	9,625	-1%
UNTR	23,025	-0.97%	4		1.77%	UNTR	23,025	10%	20,925	31,700	-27%
ICBP	10,750	0.23%	15		1.65%	ICBP	10,750	16%	9,275	11,925	-10%
GGRM	20,625	-1.32%	7		1.48%	GGRM	20,625	23%	16,725	30,050	-31%
BSDE	1,095	0.92%	7		1.39%	BSDE	1,095	24%	880	1,235	-11%
BRMS	172	-2.27%	101		1.18%	BRMS	172	51%	114	226	-24%
JKON	90	0.00%	8		1.12%	JKON	90	15%	78	153	-41%
SRTG	1,655	-0.60%	#N/A		0.91%	SRTG	1,655	18%	1,405	2,510	-34%
TPIA	5,275	-7.86%	#N/A		0.48%	TPIA	5,275	164%	1,995	6,125	-14%
PGAS	1,135	-2.16%	8		0.44%	PGAS	1,135	7%	1,060	1,650	-31%
MDKA	2,710	-3.56%	#N/A		0.37%	MDKA	2,710	32%	2,060	4,950	-45%
GOTO	86	0.00%	#N/A		0.00%	GOTO	86	59%	54	147	-41%
WIKA	240	0.00%	#N/A		0.00%	WIKA	240	31%	183	830	-71%
PNLF	264	0.00%	5		0.00%	PNLF	264	4%	254	474	-44%
AVIA	500	0.81%	21		0.00%	AVIA	500	18%	422	760	-34%
ISAT	9,325	0.54%	20		-0.53%	ISAT	9,325	61%	5,800	10,850	-14%
INCO	4,280	-0.70%	11		-0.70%	INCO	4,280	7%	4,010	7,750	-45%
BMTR	266	-1.48%	5		-0.75%	BMTR	266	6%	250	388	-31%
BRPT	1,320	-2.22%	294		-0.75%	BRPT	1,320	86%	710	1,950	-32%
INDF	6,400	-0.78%	6		-0.78%	INDF	6,400	6%	6,050	7,550	-15%
MAPI	1,775	-1.11%	14		-0.84%	MAPI	1,775	49%	1,195	2,070	-14%
SIDO	520	0.00%	16		-0.95%	SIDO	520	9%	478	915	-43%
MNCN	382	-1.55%	4		-1.04%	MNCN	382	7%	356	730	-48%
HMSP	885	-1.67%	14		-1.12%	HMSP	885	9%	815	1,235	-28%
KLBF	1,590	0.63%	25		-1.24%	KLBF	1,590	3%	1,550	2,360	-33%
ASII	5,575	-0.89%	7		-1.33%	ASII	5,575	7%	5,200	7,000	-20%
ERAA	420	-0.47%	8		-1.41%	ERAA	420	29%	326	580	-28%
UNVR	3,480	-1.14%	27		-1.42%	UNVR	3,480	5%	3,330	5,050	-31%

37	TOWR	975	-2.01%	15
	TLKM	3,890	0.00%	16
	RMKE	585	-1.68%	3
	BBRI	5,625	-2.17%	15
13	INTP	9,225	0.00%	15
	TKIM	7,150	-1.38%	6
	CPIN	4,920	-0.61%	33
	PWON	444	0.00%	12
18	ADMR	1,330	-2.92%	12
	TINS	630	-1.56%	#N/A
	SMGR	6,250	-1.96%	17
	HEAL	1,455	-1.36%	53
	INKP	8,125	-2.99%	5
	ANTM	1,650	-1.49%	10
22	JPFA	1,140	0.44%	14
	MTEL	680	-0.73%	29
	MYOR	2,400	-1.64%	19
	JSMR	4,690	0.00%	5
9	BFIN	1,160	0.87%	10
	AMRT	2,800	0.36%	35
	BTPS	1,600	-1.54%	8
	OMED	202	0.00%	17
25	EMTK	555	-1.77%	#N/A
	BUKA	202	-0.98%	#N/A
	PNBN	1,110	-1.77%	9
	MIKA	2,610	0.77%	38
	SCMA	155	0.65%	39

TOWR		-1.52%
TLKM		-1.52%
RMKE		-1.68%
BBRI		-1.75%
INTP		-1.86%
TKIM		-2.05%
CPIN		-2.09%
PWON		-2.20%
ADMR		-2.21%
TINS		-2.33%
SMGR		-2.34%
HEAL		-2.35%
INKP		-2.40%
ANTM		-3.23%
JPFA		-3.39%
MTEL		-3.55%
MYOR		-3.61%
JSMR		-3.70%
BFIN		-3.73%
AMRT		-4.44%
BTPS		-5.33%
OMED		-5.61%
EMTK		-5.93%
BUKA		-6.48%
PNBN		-8.26%
MIKA		-8.42%
SCMA		-8.82%

TOWR	975	19%	820	▼	1,170	-17%
TLKM	3,890	15%	3,390	▼	4,500	-14%
RMKE	585	1%	580	▼	1,120	-48%
BBRI	5,625	29%	4,360	▼	5,850	-4%
INTP	9,225	2%	9,025	▼	11,850	-22%
TKIM	7,150	28%	5,600	▼	10,375	-31%
CPIN	4,920	14%	4,330	▼	6,275	-22%
PWON	444	13%	392	▼	525	-15%
ADMR	1,330	80%	740	▼	1,790	-26%
TINS	630	4%	605	▼	1,335	-53%
SMGR	6,250	11%	5,625	▼	7,775	-20%
HEAL	1,455	15%	1,265	▼	1,800	-19%
INKP	8,125	20%	6,775	▼	11,850	-31%
ANTM	1,650	4%	1,580	▼	2,390	-31%
JPFA	1,140	12%	1,015	▼	1,410	-19%
MTEL	680	13%	600	▼	770	-12%
MYOR	2,400	6%	2,270	▼	2,900	-17%
JSMR	4,690	55%	3,030	▼	4,980	-6%
BFIN	1,160	21%	955	▼	1,535	-24%
AMRT	2,800	11%	2,530	▼	3,150	-11%
BTPS	1,600	3%	1,550	▼	2,720	-41%
OMED	202	36%	149	▼	242	-17%
EMTK	555	14%	486	▼	1,185	-53%
BUKA	202	5%	193	▼	306	-34%
PNBN	1,110	8%	1,030	▼	1,695	-35%
MIKA	2,610	7%	2,430	▼	3,280	-20%
SCMA	155	17%	132	▼	242	-36%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# CORPORATE ACTION



Tuesday, January 9, 2024

## Cash Dividend

IPCM | BSSR  
[Recording]

## Cash Dividend

SDRA  
[Cum]

## Right Issue

LUCY |MAYA  
[Cum]

## IPO

NICE Rp 438  
IPO Shares 1,216,404,000  
[Listing]

## IPO

MANG | ACRO  
[Offering End]

## IPO

MANG | ACRO  
[Allotment]

LTLS

## RUPSLB

Date :09/01/2024

Time :14:00

Venue: Ruang Jakarta, Graha Indramas Lantai 10, Jalan AIP II K.S.

Tubun Raya No.77, Jakarta 11410

LUCY

## Right Issue

Ratio (New : Old) 23: 50 and Exercise Price Rp 150

Cum Date: 09/01/2024

Ex Date: 10/01/2024

Recording Date: 11/01/2024

Trading Date: 15/01/2024-26/01/2024

Subscription Date: 15/01/2024-26/01/2024

MAYA

## Right Issue

Ratio (New: Old) 226: 100 and Exercise Price Rp 150

Cum Date: 09/01/2024

Ex Date: 10/01/2024

Recording Date: 11/01/2024

Trading Date: 15/01/2024-19/01/2024

Subscription Date: 15/01/2024-19/01/2024

SDRA

## Cash Dividend Rp 20

Cum Date: 09/01/2024

Ex Date: 10/01/2024

Recording Date: 11/01/2024

Payment Date: 26/01/2024

# MARKET MOVER



Tuesday, January 9, 2024

## \*Top Gainer\*

MEDC 1,220 (2.9%)  
BRIS 1,925 (1.3%)  
ITMG 27,100 (1.2%)  
ESSA 575 (0.8%)  
SCMA 155 (0.6%)

## \*Top Loser\*

TPIA 5,275 (-7.8%)  
MDKA 2,710 (-3.5%)  
INKP 8,125 (-2.9%)  
BRPT 1,320 (-2.2%)  
INDY 1,545 (-2.2%)

## \*Top Gainer\*

BBSS 110 (26.4%)  
SHID 1,225 (25%)  
CGAS 422 (24.8%)  
POLI 870 (23.4%)  
ITMA 725 (16.9%)

## \*Top Loser\*

ASLI 60 (-32.5%)  
SBAT 4 (-20%)  
DART 139 (-19.1%)  
INTD 147 (-17.4%)  
MDRN 6 (-14.2%)

## \*Top Volume\*

GOTO 86 (10.7 Mn Lot)  
MEDC 1,220 (1.6 Mn Lot)  
BBRI 5,625 (1.5 Mn Lot)  
BMRI 6,400 (1.5 Mn Lot)  
KLBF 1,590 (1.3 Mn Lot)

## \*Top Value\*

BMRI 6,400 (981 IDR Bn)  
BBRI 5,625 (865.4 IDR Bn)  
BBCA 9,575 (486.5 IDR Bn)  
BBNI 5,575 (339 IDR Bn)  
MDKA 2,710 (252.1 IDR Bn)

## \*Top Volume\*

ASLI 60 (14.8 Mn Lot)  
GOTO 86 (10.7 Mn Lot)  
STRK 59 (10.5 Mn Lot)  
CARE 168 (7.6 Mn Lot)  
CGAS 422 (5.9 Mn Lot)

## \*Top Value\*

BMRI 6,400 (981 IDR Bn)  
BBRI 5,625 (865.4 IDR Bn)  
BBCA 9,575 (486.5 IDR Bn)  
BBNI 5,575 (339 IDR Bn)  
MDKA 2,710 (252.1 IDR Bn)

## \*Top Frekuensi\*

BRIS 1,925 (19k x)  
BBRI 5,625 (18k x)  
MEDC 1,220 (16k x)  
BMRI 6,400 (15k x)  
BBCA 9,575 (15k x)

## \*Top Frekuensi\*

CGAS 422 (99k x)  
STRK 59 (55k x)  
LMAX 145 (54k x)  
ASLI 60 (49k x)  
LPKR 87 (32k x)

# ECONOMIC CALENDAR



Tuesday January 09 2024				Actual	Previous	Consensus	Forecast
12:30 AM	US	Fed Bostic Speech					
3:00 AM	US	Consumer Credit Change NOV		\$5.13B	\$9B	\$11B	
10:00 AM	ID	Consumer Confidence DEC		123.6		124	
6:00 PM	US	NFIB Business Optimism Index DEC		90.6		91	
8:30 PM	US	Balance of Trade NOV		-\$64.3B	-\$65B	-\$64.8B	
8:30 PM	US	Exports NOV		\$258.8B		\$252.8B	
8:30 PM	US	Imports NOV		\$323.0B		\$317.6B	
8:55 PM	US	Redbook YoY JAN/06		5.60%			
10:00 PM	US	RCM/TIPP Economic Optimism Index JAN		40		41	
Wednesday January 10 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	3-Year Note Auction		4.49%			
4:30 AM	US	API Crude Oil Stock Change JAN/05		-7.418M			
10:00 AM	ID	Retail Sales YoY NOV		2.40%		3.50%	
10:00 PM	US	Wholesale Inventories MoM NOV		-0.40%	-0.20%	-0.10%	
10:30 PM	US	EIA Crude Oil Stocks Change JAN/05		-5.503M			
10:30 PM	US	EIA Gasoline Stocks Change JAN/05		10.9M			
10:30 PM	US	EIA Crude Oil Imports Change JAN/05		-0.758M			
10:30 PM	US	EIA Cushing Crude Oil Stocks Change JAN/05		0.706M			
10:30 PM	US	EIA Distillate Fuel Production Change JAN/05		0.115M			
10:30 PM	US	EIA Distillate Stocks Change JAN/05		10.09M			
10:30 PM	US	EIA Gasoline Production Change JAN/05		-1.275M			
10:30 PM	US	EIA Heating Oil Stocks Change JAN/05		-0.433M			
10:30 PM	US	EIA Refinery Crude Runs Change JAN/05		0.121M			
10:30 PM	US	NY Fed Treasury Purchases 0 to 2..25 yrs			\$80 million		
11:30 PM	US	17-Week Bill Auction		5.20%			
Thursday January 11 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	10-Year Note Auction		4.30%			
3:15 AM	US	Fed Williams Speech					
8:30 PM	US	Core Inflation Rate MoM DEC		0.30%	0.20%	0.20%	
8:30 PM	US	Core Inflation Rate YoY DEC		4%	3.80%	3.90%	
8:30 PM	US	Inflation Rate MoM DEC		0.10%	0.20%	0.10%	
8:30 PM	US	Inflation Rate YoY DEC		3.10%	3.20%	3.30%	
8:30 PM	US	CPI DEC		307.051		305.7	
8:30 PM	US	CPI s.a DEC		307.917		308.2	
8:30 PM	US	Initial Jobless Claims JAN/06		202K	210K	209.0K	
8:30 PM	US	Continuing Jobless Claims DEC/30		1855K		1853.0K	
8:30 PM	US	Jobless Claims 4-week Average JAN/06		207.75K		210.0K	
10:30 PM	US	EIA Natural Gas Stocks Change JAN/05		-14Bcf			
11:30 PM	US	4-Week Bill Auction		5.29%			
11:30 PM	US	8-Week Bill Auction		5.29%			
	ID	Motorbike Sales YoY DEC		-2.80%			
Friday January 12 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	15-Year Mortgage Rate JAN/04		5.89%			
12:00 AM	US	30-Year Mortgage Rate JAN/04		6.62%			
1:00 AM	US	30-Year Bond Auction		4.34%			
2:00 AM	US	Monthly Budget Statement DEC		-\$314B		-\$90.0B	
8:30 PM	US	PPI MoM DEC		0%	0.10%	0.10%	
8:30 PM	US	Core PPI MoM DEC		0%	0.20%	0.10%	
8:30 PM	US	Core PPI YoY DEC		2%	1.90%	2%	
8:30 PM	US	PPI Ex Food, Energy and Trade MoM DEC		0.10%		0.20%	
8:30 PM	US	PPI Ex Food, Energy and Trade YoY DEC		2.50%		2.40%	
8:30 PM	US	PPI YoY DEC		0.90%	1.30%	1%	
10:00 PM	US	Fed Kashkari Speech					

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